**1. RECOMMENDED ACTION: EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:**

|  |  |  |  |
| --- | --- | --- | --- |
| X | Accept as requested | X | Change to Existing Practice |
|  | Accept as modified below |  | Status Quo |
|  | Decline |  |  |

**2. TYPE OF DEVELOPMENT/MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
| X | Modification | X | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle |  | Principle |
|  | Definition |  | Definition |
| X | Business Practice Standard | X | Business Practice Standard |
|  | Document |  | Document |
|  | Data Element |  | Data Element |
|  | Code Value |  | Code Value |
|  | X12 Implementation Guide |  | X12 Implementation Guide |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:**

Modifications to WEQ-004 Coordinate Interchange Business Practice Standards, WEQ-022 Electric Industry Registry Business Practice Standards, the Electronic Tagging (e-Tag) Functional Specification, and the e-Tag Schema to recognize the Market Operator role within the EIR.

**Recommended Standards:**

Attachment 1 – Proposed Revisions to WEQ-004 as revised and approved by the WEQ EC

Redline: <https://www.naesb.org/member_login_check.asp?doc=weq_rat081816_weq_2016_api_5d_rec_attach1_redline.doc>

Clean: <https://www.naesb.org/member_login_check.asp?doc=weq_rat081816_weq_2016_api_5d_rec_attach1_clean.doc>

Attachment 2 – Proposed Revisions to WEQ-022 as revised and approved by the WEQ EC

Redline: <https://www.naesb.org/member_login_check.asp?doc=weq_rat081816_weq_2016_api_5d_rec_attach2_redline.docx>

Clean: <https://www.naesb.org/member_login_check.asp?doc=weq_rat081816_weq_2016_api_5d_rec_attach2_clean.docx>

Attachment 3 – Proposed Revisions to WEQ-002, WEQ-003, and WEQ-013 as revised and approved by the WEQ EC

Redline: <https://www.naesb.org/member_login_check.asp?doc=weq_rat081816_weq_2016_api_5d_rec_attach3_redline.docx>

Clean: <https://www.naesb.org/member_login_check.asp?doc=weq_rat081816_weq_2016_api_5d_rec_attach3_clean.docx>

**4. SUPPORTING DOCUMENTATION**

**a. Description of Request:**

Review and modify as necessary WEQ-004, EIR Business Practice Standards, e-Tag Specification, and e-Tag Schema to make the necessary modifications to recognize the Market Operator role within the Electric Industry Registry

**b. Description of Recommendation:**

The recommendation proposes modifications to the WEQ-004 and WEQ-022 Business Practice Standards as well as the e-Tag Functional Specification and Schema documents that will allow for the recognition of the Market Operator role within the EIR.

**c. Business Purpose:**

Currently, Market Operator functionalities within the EIR are carried out by Balancing Authorities through the use of a legacy flag that indicates the Balancing Authority also functions as a market operator. When the registry was transition from NERC to NAESB, it was envisioned that the market operator functions would be performed separate and apart from the actions of the Balancing Authority. This partition of the actions by a Balancing Authority and a Market Operator will help provide clarity as to if e-Tag adjustments are being made for market or reliability purposes. The proposed revisions to the standards and specification and schema documents make the necessary changes to allow for the Market Operator functionality to be fully implemented in the EIR.

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**

[Market Operator White Paper](https://naesb.org/member_login_check.asp?doc=weq_ciss061716w1.docx)

WEQ CISS Meeting Minutes:

* [November 24, 2014](https://naesb.org/pdf4/weq_ciss112414fm.doc)
* [January 20, 2015](https://naesb.org/pdf4/weq_ciss012015fm.doc)
* [February 10, 2015](https://naesb.org/pdf4/weq_ciss021015fm.doc)
* [March 6, 2015](https://naesb.org/pdf4/weq_ciss030615fm.doc)
* [April 29, 2015](https://naesb.org/pdf4/weq_ciss042915fm.doc)
* [May 27, 2015](https://naesb.org/pdf4/weq_ciss052715fm.doc)
* [June 12, 2015](https://naesb.org/pdf4/weq_ciss061215fm.doc)
* [June 24, 2015](https://naesb.org/pdf4/weq_ciss062415fm.doc)
* [July 10, 2015](https://naesb.org/pdf4/weq_ciss071015fm.doc)
* [August 11, 2015](https://naesb.org/pdf4/weq_ciss081115fm.doc)
* [September 8, 2015](https://naesb.org/pdf4/weq_ciss090815fm.doc)
* [September 22, 2015](https://naesb.org/pdf4/weq_ciss092215fm.doc)
* [October 9, 2015](https://naesb.org/pdf4/weq_ciss100915fm.doc)
* [November 6, 2015](https://naesb.org/pdf4/weq_ciss110615fm.doc)
* [November 16, 2015](https://naesb.org/pdf4/weq_ciss111615fm.doc)
* [December 4, 2015](https://naesb.org/pdf4/weq_ciss120415fm.doc)
* [January 11, 2016](https://naesb.org/pdf4/weq_ciss011116fm.doc)
* [February 3, 2016](https://naesb.org/pdf4/weq_ciss020316fm.doc)
* [March 21, 2016](https://naesb.org/pdf4/weq_ciss032116fm.doc)
* [April 22, 2016](https://naesb.org/pdf4/weq_ciss042216fm.doc)
* [May 18, 2016](https://naesb.org/pdf4/weq_ciss051816fm.doc)
* [June 17, 2016](https://naesb.org/pdf4/weq_ciss061716fm.doc)