**1. RECOMMENDED ACTION: EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested | X | Change to Existing Practice |
| X | Accept as modified below |  | Status Quo |
|  | Decline |  |  |

**2. TYPE OF DEVELOPMENT/MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
| X | Modification | X | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle |  | Principle |
|  | Definition |  | Definition |
|  | Business Practice Standard |  | Business Practice Standard |
|  | Document |  | Document |
|  | Data Element | X | Data Element |
|  | Code Value | X | Code Value |
| X | X12 Implementation Guide | X | X12 Implementation Guide |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:**

The Retail IR/TEIS submits this recommendation to update the technical implementation of Book 8 – Customer Information for the following transactions: 814 Historical Usage Request, 814 Historical Usage Response, and 867 Historical Usage technical documentation.

**Recommended Standards:**

See attached documents (links provided below).

Attachment 1 – 814 NAESB RXQ.8.6.7 Historical Usage Request: <https://www.naesb.org/member_login_check.asp?doc=retail_2015_api_1b_4bii_rec_attach1.rtf>

Attachment 2 – 814 NAESB RXQ.8.6.8 Historical Usage Response (Accept/Reject): <https://www.naesb.org/member_login_check.asp?doc=retail_2015_api_1b_4bii_rec_attach2.rtf>

Attachment 3 – 867 NAESB RXQ.8.6.9 Historical Usage/Interval Usage Data: <https://www.naesb.org/member_login_check.asp?doc=retail_2015_api_1b_4bii_rec_attach3.rtf>

**4. SUPPORTING DOCUMENTATION**

**a. Description of Request:**

2015 RMQ Annual Plan Item 1.b Technical Implementation for Book 8 – Customer Information

2015 RMQ Annual Plan Item 4.b.ii Book 8 – Customer Information

**b. Description of Recommendation:**

The Retail IR/TEIS submits this recommendation for 2015 RMQ Annual Plan Items 1.b and 4.b.ii Book 8 – Customer Information. The technical implementation documents have been included as attachments.

**c. Business Purpose:**

See above.

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**

The minutes of all Retail IR/TEIS conference calls and face-to-face meetings are posted on the NAESB website. The modifications included in this recommendation are included in the following:

[February 24, 2016](https://www.naesb.org/pdf4/retail_ir_teis022416dm.doc)

[January 19, 2016](https://www.naesb.org/pdf4/retail_ir_teis011916fm.doc)

[December 1, 2015](https://www.naesb.org/pdf4/retail_ir_teis120115fm.doc)

October 21, 2015

[September 16, 2015](https://www.naesb.org/pdf4/retail_ir_teis091615fm.doc)

[August 19, 2015](https://www.naesb.org/pdf4/retail_ir_teis081915fm.doc)

[June 24, 2015](https://www.naesb.org/pdf4/retail_ir_teis062415fm.doc)

[May 18, 2015](https://www.naesb.org/pdf4/retail_ir_teis051815fm.doc)

April 29, 2016

[April 2, 2015](https://www.naesb.org/pdf4/retail_ir_teis040215fm.doc)

[February 25, 2015](https://www.naesb.org/pdf4/retail_ir_teis022515fm.doc)

During the February 24, 2016 Retail IR/TEIS face-to-face meeting, the recommendation was voted out of the subcommittee.