



North American Energy Standards Board

1301 Fannin, Suite 2350, Houston, Texas 77002
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Home Page: www.naesb.org

March 11, 2008

NAESB AT A GLANCE: MONTHLY UPDATE

ADVISORY COUNCIL UPDATE: Ms. McQuade, President of NAESB, provided a review of the [Advisory Council meeting](#) held in Washington DC on February 16, 2008. She discussed the topics that were covered in that meeting and stated that there are links in the minutes to the summaries. She also stated that the Chairman of the Advisory Council could call face-to-face meetings as required, but there is always a meeting held annually in conjunction with the NARUC winter meeting. These update conference calls augment the face-to-face meetings by giving updates and an opportunity to provide input into the NAESB process on key projects of interest.

ORDER 890 AND 890A: Mr. Wood of Southern Company, and co-chair of the WEQ Electronic Scheduling and Information Technology Subcommittee (ESS/ITS) and Mr. Sorenson of OATI, also co-chair of the WEQ ESS/ITS, provided a review of the NAESB progress to address [FERC Order 890 and FERC Order 890-A](#). Mr. Wood reported that the ATTC/TTC Narratives are out for formal comment for 30 days. The Daily Peak Load (WEQ 2008 Annual Plan Item 2(b)(v)(4) and (5) standards for posting on OASIS for the actual daily peak load for the prior day) motion failed the February 27 balanced vote. The plan is to re-work the recommendation for the proposed standards, garner subcommittee support and then distribute for formal comment next week. All other projects are still on schedule. Mr. Sorenson commented on the activities of OASIS/Electronic Scheduling. The recommended changes to the OASIS WEQ001 standard were made to accommodate the data structures required for Group 1 requirements as noted in the plan provided in the hyperlink above. These technical changes have been adopted by the Executive Committee and are now in the ratification process. Included in the ratification process, currently out for ratification is an appendix C exemption from standards that would be added to WEQ001-practice standards for OASIS WEQ-001. There are WEQ001 proposed definitions currently out for formal comment until March 21, 2008 which will then be acted on by WEQ EC. There is a conference call scheduled in March for Group 3: Network Service on OASIS. This is the highest priority activity the group is currently working on. In Group 4, there is a recommendation out for informal comment of revisions to WEQ001-9.7 that addresses rollover rights for Redirected transmission service. The group is also working on addressing FERC requirements on Conditional Firm Service. All OASIS related items are on schedule. NAESB is required to file standards with the FERC supportive of ATC by August 7, 2008.

NAESB e-TARIFF PROJECT: Mr. Buccigross of 8760, Inc., who is a NAESB WGQ Executive Committee chairman, provided a review of the [e-Tariff subcommittee work](#). WEQ and WGQ Executive Committees both approved the recommendation from the e-Tariff subcommittee and the ratification ballot is out now. The recommendation included two new standards and seven definitions and an implementation guide. The package can be accessed online. Ms. McQuade added that NAESB will do a FERC filing on behalf of both the WEQ and WGQ and will coordinate the filing with the oil pipelines, which may be impacted by these standards, and participated in the development of them.

NAESB DEMAND RESPONSE DEVELOPMENT EFFORTS: Mr. Winkler, of ISO-NE, who is heading up the [DSMEE](#) task force for the Wholesale Matrix development from programs administered by ISOs and RTOs, provided an update on the Wholesale Matrix development. Mr. Newcomb, of Dominion, who is heading up the DSMEE task force for Retail Matrix Development, provided an updated on the Retail Matrix development. Each of the matrices describes aspects of demand response (DR) programs relevant to measurement and verification from a quantity perspective. A summary of the reviews can be accessed from the hyperlink noted earlier in this paragraph.

Wholesale Matrix work plan item 9 is underway. There have been numerous meetings to develop a matrix of products with characteristics that highlight the measurement and verification aspects. From the matrix, the group is now developing an extensive outline from which they hope that business practices can be



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extracted. The group hopes to have a draft of the matrix completed by the end of the month. The progress will be discussed at the upcoming DSM-EE meeting in Houston on March 28.

The Retail Matrix work plan is following closely both in form and schedule with Wholesale Matrix development. They currently have a draft of a matrix which may need to be updated with measurement and evaluation detail. Three utilities have provided examples. Once all examples have been gathered, it will be sent out as a survey to gather information. The matrix is designed to collect a broad spectrum of demand response programs.

The Supporting Glossary and Supporting Preamble have work papers prepared but it is premature to do much more until the matrices are closer to completion.

ORDER 698: Ms. Van Pelt of Panhandle Eastern Pipe Line provided an overview of the [Order 698 activity](#) in the Wholesale Gas Quadrant (WGQ). The WGQ Business Practice Subcommittee (BPS) has continued to review draft standards proposals. WGQ Annual Plan Item 7b (Redirects Proposed Standards) had no new developments since the previous update. The summary provided in the hyperlink details the proposed redirect standard. WGQ Annual Plan Item 7a (Capacity Release Index Pricing) has had two meetings since the last update. During these meetings, new standards and definitions were modified and passed. The next meeting is scheduled in March in Colorado Springs, CO where it is expected that the group will be completing its effort on the remaining standards. A meeting to address WGQ Annual Plan Item 7c (Intraday Nominations Timeline) was held in February in Newark, NJ. There were two additional proposals put forth in addition to the proposal that was already being discussed (TVA and APS, Pipeline Collaborative, El Paso Natural Gas). A number of comments indicate strong support for a bumpable intraday nomination period that is more closely aligned with the electric market clearing times. Clearly additional discussion is needed to determine if standards are feasible in this area, although we have had a number of comments indicating the market need for such. The next meeting in March in Colorado Springs, CO will continue this discussion. It is probably that a meeting in late April in DC will also continue the discussion.

NEXT CONFERENCE CALL: The next Monthly Update Call is scheduled for May 21, 2008 from 1-2 PM Central. The agenda and any work papers will be posted on the Monthly Update page of the NAESB website: http://www.naesb.org/monthly_update.asp. We hope you can join us. If there are particular topics you would like to see covered or would like to receive additional information, please contact the NAESB Office (713)356-0060, naesb@naesb.org.



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NAESB Monthly Update Conference Call, Participant List

March 5, 2008 2:00 PM Eastern

Name	Organization
Diane Barney	New York State Department of Public Service
Alan Bax	Missouri Public Service Commission
Sherry Colee	Missouri Public Service Commission
Dave Eichenlaub	VA State Corporation Commission
Bob Gray	Arizona Corporation Commission
Keith Pierce	FERC
Susan Pollonais	FERC
Rob Trokey	Georgia Public Service Commission
Lou Ann Westerfield	Idaho Public Utility Commission
Karen Zakenski	New York State Department of Public Service
Jeffrey Ackerman	Western Area Power Administration
Jerry Bicknell	Salt River Project
Shannon Black	Sacramento Municipal Utility District
Ken Brown	Public Service Electric & Gas Corp.
Jim Buccigross	8760 Inc.
Christopher Burden	Williams Gas Pipeline
Ernie Cardone	NYISO
Sheree Chambers	Bonneville Power
Chuck Cook	Chevron
Valerie Crockett	Tennessee Valley Authority
Kelly Daly	Arizona Public Service
Ed Davis	Entergy Services, Inc.
Edisen Elizeh	Pacificorp
Gene Fava	Great Lakes Gas Transmission
Bob Harshbarger	Puget Sound Energy
Duane Helderline	Tri-State
Linda Horn	Wisconsin Electric Power
Drake Kijowski	PSEG
Marie Knox	Midwest ISO
David Lemmons	Xcel Energy/PSCO
Bill Lohrman	FERC
John Lucas	Southern Company Transmission
Mike MacDougall	Powerex
Gail McKaig	Tampa Electric Company
Tom Moleski	PJM
Ripley Newcomb	Dominion
Les Nishida	Integrays Energy Group, Inc.
Mike Novak	National Fuel Gas Distribution
Marcie Otondo	Arizona Public Service Company
Paul Pietsch	Demand Response Coordinating Committee
Barbara Rehman	Bonneville Power Administration
Doug Rudd	New Jersey Natural Gas Company
Robert Schwermann	Sacramento Municipal Power District
Lisa Simpkins	Constellation Energy Commodities Group



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Jerry Smith	Arizona Public Service
Paul Sorenson	Open Access Technology International, Inc.
Philip Tice	Deseret G&T
Dean Ulch	Southern Company
Kim Van Pelt	Panhandle Eastern Pipe Line
Bill Walsh	Exelon Energy Delivery
Mike Wells	WECC
Eric Winkler	ISO New England, Inc.
JT Wood	Southern Company
Nelson Yip	ConEdison

** Please note that there were several other attendees whose names and affiliations were not recognized via the conference calling feature. If you attended and have been omitted from this list, please notify the office and corrections will be made.