Catgory	Issue/Requirements	Comments	Vision Item
General	Transmission and generation outage schedule.	I am assuming this was how to post these outages and how to link the outages to the curtailments	Ensure Reliable System Operations/Accommodate Data Publishing to Industry
Portfollio Management	Tagging does not take into consideration when an entity has transmission rights over several paths and there is a curtailment. It is cumbersome to cancel the tags and reschedule over different paths.	This would require OASIS to keep into account the options for rescheduling of transmission to serve the high priority loads first.	Facilitate Electronic Scheduling of Interchange Transactions
Portfollio Management	Under the current method there is no way of defining primary and alternate paths in a pathed environment.	Same as the previous one but in a contract path scenario	
Business Practices/Tariff	Under the current method control areas and operators do not operate consistently and provide quick feedback.		Provide Standards for Electronic Data Communication
Business Practices/Tariff and order 638	Coordination of the tag chains in a timely fashion, including the timing of transmission approval		Facilitate Electronic Scheduling of Interchange Transactions
Software	Difficulties with ATC calculations doubling the quantity of TSRs and tags on the transmission side.	This sounds like a problem with specific implementation.	Function Consistently and Reliably
Business Practice/UI	A totally automated centralized scheduling process that is not keyed to a single transmission provider's process	This may be due to business practice differences and could be data presentation or information exchange differences.	Function Consistently and Reliably
Portfollio Management	Under the current method rescheduling within the hour when a transmission path fails or generator goes out is very difficult.	There were several which deal with rescheduling as the congestion or curtailment happen.	Facilitate Electronic Scheduling of Interchange Transactions
UI	Customized portals.	May be style sheets with XML is desired.	Provide Standards for Electronic Data Communication
Interface with back end/ Dynamic notification.	Real time information.	More timely information update for both Reliability and market sides!	Accommodate Data Publishing to Industry
S&CP. IT standards	Process improvements including standard APIs.	This is the core of S&CP	Provide Standards for Electronic Data Communication
S&CP. IT standards	Automated generation of tags or reservations for ramp.	No dual entry or processing	Provide Standards for Electronic Data Communication

Settlements	Automated after the fact and control area checkouts.	Only energy and not financial.	Accommodate Data Publishing to Industry
Certification	Formal OASIS II certification so that counterparties are assured experienced personnel are available to modifications.		Function Consistently and Reliably
S&CP. IT standards	Standard technology interfaces incorporating electronic scheduling and uniform practices.		Provide Standards for Electronic Data Communication
Performance	Address the flooding of cue issue from OASIS 1A.	Make sure enough software and business practice controls are in place for ensuring good system performance	Function Consistently and Reliably
UI/Implementation	Limiting tag field length to an appropriate range that would reduce input errors.	User Interface should be intutive and help with proper data entry.	Provide Standards for Electronic Data Communication
S&CP. IT standards	Uniform state descriptions	?	Provide Standards for Electronic Data Communication
S&CP. IT standards	An OASIS interface that is flexible to accommodate business rule changes.		Provide Standards for Electronic Data Communication
Communications	A status indicator related to market evaluation issues for transactions.		Accommodate Data Publishing to Industry
Communications	Adequate training and testing.		Function Consistently and Reliably
Performance	Robust and secure.		Function Consistently and Reliably
Implementation	More accurate estimate of system implementation cost.		Implement in a Cost-Effective Manner
Business Practices	OASIS II is a different paradigm with different responsibilities for the parties regarding input of data. That message must be conveyed to the industry.		Provide Standards for Electronic Data Communication
Business Practices and IT	Provide functions to automate deal creation, for example drafts or partial plans.		Provide Standards for Electronic Data Communication
Business Practices	Develop a system that incents participation from non-jurisdictional entities.		Function Consistently and Reliably
IT software issues	Rules of version upward/downward compatibility.		Function Consistently and Reliably
Seams?	Solutions for business system interfaces and possibly internal business process solutions		Provide Standards for Electronic Data Communication

S&CP. IT standards/ Functional model	Identification of or agreement with the messages exchanged between the IA and BA. The BA will get information about business transactions via NAESB standards through the IA.		Provide Standards for Electronic Data Communication
S&CP. IT standards	Method for communicating causes of BA redispatch of system schedules back to market participants.		Ensure Reliable System Operations
?	It was noted that many schedules may no go through the IA as currently defined.		Ensure Reliable System Operations
Certification	Potential levels of compliance with OASIS 2.		Function Consistently and Reliably
Documentation	Proposed organization through numerous S&CP documents or a multiple sectioned single S&CP document, with each relating to a specific function.		Provide Standards for Electronic Data Communication