



RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: TransCapacity Limited Request No.: R97111B

1. Recommended Action:

- Accept as requested
- Accept as modified below
- Decline

Effect of EC Vote to Accept Recommended Action:

- Change to Existing Practice
- Status Quo

2. TYPE OF MAINTENANCE

Per Request:

- Initiation
- Modification
- Interpretation
- Withdrawal

- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

Per Recommendation:

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- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
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3. RECOMMENDATION

- SUMMARY:**
- * Revise the Business Process and Practices section of the Capacity Release Related Standards Book.
 - * Revise the Technical Implementation of Business Process for the Offer Upload Final Disposition.

BUSINESS PROCESS DOCUMENTATION (for addition, modification or deletion of business process documentation language)

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Standards Book: Capacity Release Related Standards Book, Business Process and Practices section

Language:

On page 2, delete the following sentence:

~~“Since the releasing shipper has been out of the communications loop while the pipeline awaits the bidder confirmation, the transportation service provider now sends the Offer Upload Final Disposition transaction to the releasing shipper to inform the releasing shipper and replacement shipper of the status of the deal.”~~

And add the following sentence in its place:

“The transportation service provider sends the Offer Upload Final Disposition to the releasing shipper that submitted the Offer Upload, the prearranged bidder identified in the Offer Upload and the winning bidder that submitted the Bid Upload.”

Standards Book: Capacity Release Related Standards Book, Technical Implementation of Business Process for the Offer Upload Final Disposition

Language:

~~The UPPD Final Disposition is sent by the transportation service provider to the releasing shipper and/or replacement shipper to inform the party that the deal has been completely processed through the cycle. The Offer Upload Final Disposition is used to inform parties that the prearranged or non-prearranged deal has been completely processed through the cycle. The Offer Upload Final Disposition is sent by the transportation service provider to the following parties:~~

- 1) the releasing shipper that submitted the Offer Upload;
- 2) the prearranged bidder identified in the Offer Upload; and,
- 3) the winning bidder that submitted the Bid Upload.

The deal may or may not have resulted in a contract. The Offer Upload Final Disposition transaction tells the releasing shipper if the deal was awarded, if it was awarded to the prearranged bidder or a subsequent bidder or if it was not awarded and the reason why. It tells the replacement shipper the status of the deal and informs the replacement shipper of the new contract number under which the replacement shipper may transact business.

4. SUPPORTING DOCUMENTATION

a. Description of Request:

b. Description of Recommendation:

Information Requirements Subcommittee

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The following issue will be sent to BPS: Is the Offer Upload Final Disposition used for non-prearranged deals as well as for prearranged deals?

MOTION:

To adopt the modifications / additions to the affected data sets and Technical Implementation of Business Process documents.

Sense of the Room: September 15, 1998 8 In Favor 0 Opposed

Segment Check (if applicable):

In Favor: End-Users LDCs Pipelines Producers Services
Opposed: End-Users LDCs Pipelines Producers Services

Business Practices Subcommittee (February 11, 1999)

II. Issues raised by Information Requirements Subcommittee, to be addressed by the BPS

Ms. Hess introduced the following issue 3 from last week's meeting:

3. Is the Offer Upload Final Disposition used for non-prearranged deals as well as for prearranged deals? (IR 9/15/98)

Mr. Buccigross offered the following proposed concepts as a response:

The final disposition should be sent to:

1. The releasing shipper, both in the case of a pre-arranged or non-pre-arranged Offer Upload.
2. The prearranged bidder in the case of a prearranged Offer Upload.
3. The winning bidder who has sent in a Bid Upload, both in the case of a prearranged and non-prearranged Offer Upload.

The concepts were accepted by Ms. Hess. Ms. Davis reviewed when bidders would receive a Final Disposition depending on if the deal was pre-arranged or not pre-arranged and whether or not a Bid Upload was sent, according to the concepts listed above. Similarly the situations were outlined for the releasing shipper. The motion was made to send the following response as a concept to Information Requirements Subcommittee.

Motion:

For releasing shippers that provide an Offer Upload then they are notified, for bidders uploading a (a) Bid Confirmation, or (b) Bid Upload and they are the winning bidders, then they are notified.

The motion carried unanimously.

Information Requirements Subcommittee

MOTION:

- ◆ Modify the TIBP for the Offer Upload Final Disposition as follows:

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~~“The UPPD Final Disposition is sent by the transportation service provider to the releasing shipper and/or replacement shipper to inform the party that the deal has been completely processed through the cycle. The Offer Upload Final Disposition is used to inform parties that the prearranged or non-prearranged deal been completely processed through the cycle. The Offer Upload Final Disposition is sent by the transportation service provider to the following parties:~~

- ~~1) the releasing shipper that submitted the Offer Upload;~~
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- ~~3) the winning bidder that submitted the Bid Upload.~~

The deal may or may not have resulted in a contract. The Offer Upload Final Disposition transaction tells the releasing shipper if the deal was awarded, if it was awarded to the prearranged bidder or a subsequent bidder or if it was not awarded and the reason why. It tells the replacement shipper the status of the deal and informs the replacement shipper of the new contract number under which the replacement shipper may transact business.”

- ◆ Modify the Business Process and Practices in the Capacity Release Related Standards book as follows:

On page 2, delete the following sentence:

~~“Since the releasing shipper has been out of the communications loop while the pipeline awaits the bidder confirmation, the transportation service provider now sends the Offer Upload Final Disposition transaction to the releasing shipper to inform the releasing shipper and replacement shipper of the status of the deal.”~~

And add the following sentence in its place:

“The transportation service provider sends the Offer Upload Final Disposition to the releasing shipper that submitted the Offer Upload, the prearranged bidder identified in the Offer Upload and the winning bidder that submitted the Bid Upload.”

- ◆ This completes the changes necessary to the TIBP and language for the Business Process and Practices sections. The Executive Summary and relevant diagrams in the Business Process and Practices sections will be reviewed at the May IR meeting.

Sense of the Room: April 13 – 14, 1999 8 In Favor 0 Opposed

Segment Check (if applicable):

In Favor: End-Users LDCs Pipelines Producers Services

Opposed: End-Users LDCs Pipelines Producers Services

c. Business Purpose:

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):