## **RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

Request to define codes for the "Adjustment Type" data element on the Measurement Information Statement

#### Request #: 97021

Type of Request (check all that apply) (E-5):

- A-3 \_\_\_\_ New Document (Data Dictionary attached)
- A-1 \_\_\_\_ New Data Element (Data Dictionary attached)
- A-6 \_\_\_\_\_ Revision to Data Element (Data Dictionary attached)
- A-2 <u>X</u> New Code Value (Table attached)
- A-2 \_\_\_\_ Revision to Code Value (Table attached)
  - Revision to Business Process Documentation
  - \_\_\_\_ Revision to X12
- A-4 \_\_\_\_ New Business Practice Standard
- A-5 \_\_\_\_\_ Revision to Business Practice Standard

### Abstract / Discussion (E-1, E-3, E-4):

A data element - "Adjustment Type" is included on the Measurement Information Statement without any valid code values defined. This request is to update the Measurement Information Statement Implementation Guides with a table of defined codes appropriate for use. Three types of adjustments have been identified and codes need to be defined for these Adjustment Types. The adjustments are energy adjustments, quantity adjustments, and energy/quantity adjustments.

### **Associated Revisions:**

New table for "Adjustment Type" in the Measurement Information Guide with three codes defined.

# Is Revision Required to Support an Existing GISB Standard? If So, State Standard Number and Language:

- 2.3.11 For treatment of measurement prior period adjustments, treat the adjustment by taking it back to the production month. A meter adjustment becomes a prior period adjustment after the fifth business day following the business month.
- 2.3.12 For reporting measurement prior period adjustments, report it with the restated line item with new total quantity for the day and the month.
- 2.3.13 Estimate missing or late measurement data and treat actual as a prior period adjustment, with the measuring party to provide the estimate.

### Applicable to Upstream/Downstream Process? If So, State Task Force Referred To:

Technical Task Force for mapping.

Sense of the Room Results: 13 For; 0 Opposed

Executive Committee Sponsor: Bob Wallenhorst

GISB Subcommittee/Task Force: Market Settlement Task Force

Requester: Market Settlement Task Force

### Due Date (E-6): 1/1/97 CODE VALUES PROPOSED REVISIONS

## **REQUEST #**

Business Name	Usage	Code Value	Code Value Description
Energy		*	Adjustment to measure quantity for Energy
Quantity		*	Volume adjustment to Measured Quantity
Energy/Quantity		*	Adjustment the measured amount for both Energy and quantity

\* To be defined by the GISB Technical Task Force